**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 7 April 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC398”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 8 April 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC398

**Nominal Issued** R25,000,000.00

**Issue Price** 100%

**Coupon** 6.883% (3 Month JIBAR as at 08 Apr 2022 of 4.383% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 July 2025

**Books Close Date** 17 January, 17 April, 17 July, 17 October

**Interest Payment Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on16 January, 16 April, 16 July, 16 October

**Issue Date** 8 April 2022

**Date Convention** Modified Following

**Interest Commencement Date** 8 April 2022

**First Interest Payment Date** 21 April 2022

**ISIN No.** ZAG000185141

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC398%20PricingSupplement0804.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC398%20PricingSupplement0804.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000